



# PHILANTHROPY & TRUSTEESHIP DAY

Wednesday, September 2, 2015

*Kids Oneida*

310 Main Street, Utica, NY 13501

## THANK YOU TO TODAY'S SPONSOR



### HUMAN SERVICES DAY – DESIGN TEAM

**Mary Clare Hatch-Pennello** Executive Director, *CNY Health & Independence Agency (LMV '13)*  
**Theresa Jalowiec** Human Resources Manager, *Northland Communications (LMV '15)*

- 8:00 – 8:15 Refreshments and Networking**
- 8:15 – 8:20 Welcome and Introduction of Design Team**  
Ann Rushlo, Executive Director, *Leadership Mohawk Valley (LMV '02)*
- 8:20 – 8:30 Welcome from Kids Oneida**  
Steve Bulger, CEO/Executive Director, *Kids Oneida (LMV '14)*
- 8:30 – 9:30 TED Talk: Dan Pallotta “The Way We Think About Charity is Dead Wrong”**  
**Debrief:**  
Mary Clare Hatch-Pennello, Executive Director, *CNY Health & Independence Agency*  
Theresa Jalowiec, Human Resources Manager, *Northland Communications*
- 9:30 – 10:30 Boardsmanship 101: An Overview of What Makes a Good Board Member**  
JP Kidwell, Vice President for Advancement, *SUNY Polytechnic Institute*
- 10:30 – 10:45 Break**
- 10:45 - 12:30 “GRAB THE GAVEL” – The Numbers Challenge**  
Jeremy Earl, Executive Director, *The Root Farm (LMV '09)*  
Bill Read, Corporate Officer, *Day, Scarafile & Read (LMV '06)*
- 12:30 - 1:15 Lunch**
- 1:15 – 1:45 LEADERSHIP MODULE: The Leadership Challenge (Chapters: Intro & Chapter 1)**  
Ann Rushlo, Executive Director, *Leadership Mohawk Valley (LMV '02)*
- 1:45 – 2:45 Team Dynamics**  
Cindy Masingil, Partner/Executive Coach & Trainer, *PLS*
- 2:45 – 3:00 Break**
- 3:00 – 3:30 Grab the Gavel Debrief**  
Jeremy Earl, Executive Director, *The Root Farm (LMV '09)*  
Bill Read, Corporate Officer, *Day, Scarafile & Read (LMV '06)*  
Ann Rushlo, Executive Director, *Leadership Mohawk Valley (LMV '02)*
- 3:30 – 4:15 Team Projects: From Problems to Solutions...the First Steps...**  
Ann Rushlo, Executive Director, *Leadership Mohawk Valley (LMV '02)*  
Kristin West, Manager of Patient Services, *Bassett Medical Center (LMV '12)*
- 4:15 – 4:45 Project Team Assignments & Initial Meetings**
- 4:45 – 5:00 Wrap up**  
**What's Happening?**  
**Evaluations**



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## KIDS ONEIDA, 310 Main Street, Utica

Since most have GPS, no step by step instructions are included; call Ann if further information is needed

**Parking:** There is a lot on Railroad Street on your left before you get to the stop sign, or you can go to the stop sign, turn left on Main Street, then an immediate left into the KO parking lot (there is one before the building and after). If all those lots are full, go straight through that stop sign on Railroad Street and park in the Oneida County lot on your left behind the Children's Museum.

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